

1 Sheila Gropper Nelson, SBN 85031
2 Resolution Law Firm P. C.
3 50 Osgood Place, 5th Fl.
4 San Francisco CA 94133
5 Email: Shedoesbklaw@aol.com
6 415-362-2221
7 Attorneys for Arcon Construction Corporation
8 Debtor-in-possession
9

7 UNITED STATES BANKRUPTCY COURT
8 NORTHERN DISTRICT OF CALIFORNIA
9 [San Francisco Division]

10 In re:
11 Arcon Construction
12 Corporation
13 Debtor &
14 Debtor-in-possession
15 _____/

Case No. 24-30679
Chapter 11
NOTICE OF HEARING ON
ARCON [PROPOSED]
CONSTRUCTION
CORPORATION COMBINED
PLAN OF REORGANIZATION
(October 30, 2025)
& [TENTATIVELY APPROVED]
DISCLOSURE STATEMENT
Date: November 14, 2025
Time: 10:00 a.m.
Place: Courtroom 17
Judge Dennis Montali

18 NOTICE OF HEARING ON [PROPOSED] COMBINED PLAN OF REORGANIZATION
19 AND [APPROVED] [TENTATIVELY APPROVED] DISCLOSURE STATEMENT
20 (September 19, 2025)

21 PLEASE TAKE NOTICE that ARCON CONSTRUCTION CORPORATION ("Debtor")
22 has filed a [Proposed] Combined Plan of Reorganization and Disclosure Statement, in the above
23 referenced matter Case No. 24-30679, dated October 30, 2025, ("Combined Plan and
24 Disclosure")[Doc # 215].

25 A hearing on Debtor's request for tentative approval of the disclosures in the Combined
26 Plan and Disclosure will be held before the Hon. Dennis Montali on November 14, 2025 at 10:00
27 a.m. at 450 Golden Gate Avenue, Courtroom 17, San Francisco CA 94102.

28 NOTICE OF HEARING ON ARCON CONSTRUCTION
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 1

1 NOTICE IS FURTHER GIVEN that the hearing can be attended in the judge's
2 courtroom, via zoom or in person. To attend in-person, you should arrive at Courtroom 17, 450
3 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this
4 notice.

5 To attend via Zoom, please consult the court's website, which provides information
6 explaining how to arrange an appearance at a video hearing. If you have questions about how to
7 participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live
8 Chat feature on the court's website.

9 The court's website offers information explaining how to arrange an appearance at a
10 video hearing. If you have questions about how to participate in a video hearing, you may
11 contact the court by Calling 888-821-7606 or by using the Live Chat feature on the court's
12 website."

13 All interested parties should consult the Bankruptcy Court's website at
14 www.canb.uscourts.gov for information about court operations. The Bankruptcy Court's website
15 provides information regarding how to arrange a telephonic or video appearance. If you have
16 questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by
17 calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website.
18 Notices of hearing for any of the above-referenced calendars must include the following
19 language: [https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-](https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-montali/open-calendar-procedure-sanfrancisco)
20 [montali/open-calendar-procedure-sanfrancisco](https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-montali/open-calendar-procedure-sanfrancisco) Judge Blumenstiel's and Judge Montali's
21 calendar procedures can be viewed at the very bottom of the page linked in FN 1.

22 Copies of Document No. 215, served with this notice, can also be obtained from the
23 undersigned attorney for Debtor or viewed on the Court's PACER website. Written objections
24 to the Joint Disclosure Statement & Plan of Reorganization dated November 7, 2025 should be
25 filed with the Clerk of the Court and served upon the undersigned counsel for the Debtor no later
26 than November 7, 2025 and should be accompanied by memoranda of law and supporting
27 declarations.

28 Dated: October 31, 2025

Respectfully submitted
By: /s/ Sheila Gropper Nelson
Resolution Law Firm P. C.

NOTICE OF HEARING ON ARCON CONSTRUCTION
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 2